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- Market value and volume information

- Industry segmentation
- Macroeconomic analysis
- Competitor analysis
- Leading company information

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Global Industry Guide

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BRIC Industry Guide

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FORECASTING

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**INDUSTRY
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In an information-rich world, finding facts you can rely upon isn't always easy.

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Banks: Global Industry Guide

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GLOBAL BANKS



MARKET VALUE

The global banks sector grew by 3.3% in 2009 to reach a value of \$90,436.5 billion.

The compound annual growth rate of the sector in the period 2005–09 was 8.9%.

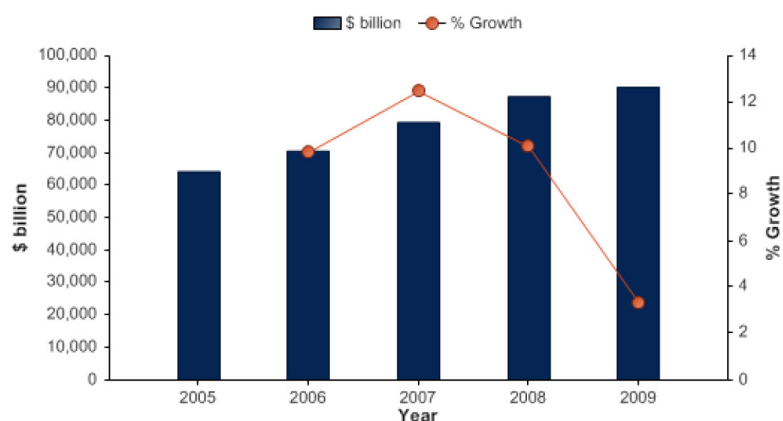
Table 1: Global banks sector value: \$ billion, 2005–09

Year	\$ billion	€ billion	% Growth
2005	64,349.8	46,277.8	
2006	70,678.6	50,829.2	9.8%
2007	79,494.3	57,169.2	12.5%
2008	87,510.6	62,934.2	10.1%
2009	90,436.5	65,038.4	3.3%
CAGR: 2005–09			8.9%

Source: Datamonitor

DATAMONITOR

Figure 1: Global banks sector value: \$ billion, 2005–09



Source: Datamonitor

DATAMONITOR

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GLOBAL BANKS



MARKET SEGMENTATION I

Bank Credit is the largest segment of the global banks sector, accounting for 59.9% of the sector's total value.

The inter-bank loans segment accounts for a further 15.5% of the sector.

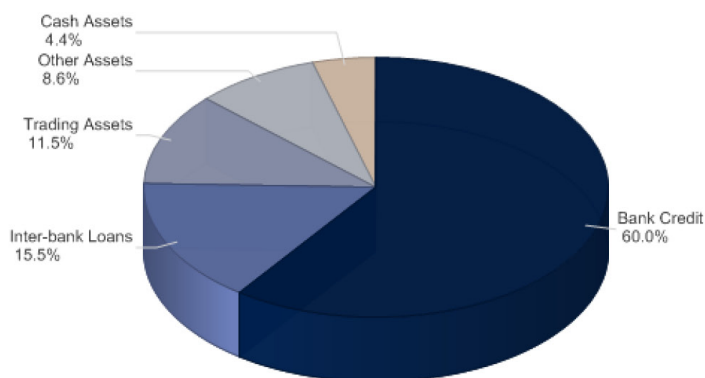
Table 2: Global banks sector segmentation I: % share, by value, 2009

Category	% Share
Bank Credit	59.9%
Inter-bank Loans	15.5%
Trading Assets	11.5%
Other Assets	8.6%
Cash Assets	4.4%
Total	100%

Source: Datamonitor

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Figure 2: Global banks sector segmentation I: % share, by value, 2009



Source: Datamonitor

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BANKS IN JAPAN

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MACROECONOMIC INDICATORS

Table 37: Japan size of population (million), 2005–09

Year	Population (million)	% Growth
2005	127.5	0.0%
2006	127.5	0.0%
2007	127.4	(0.1%)
2008	127.3	(0.1%)
2009	127.1	(0.2%)

Source: Datamonitor

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Table 38: Japan gdp (constant 2000 prices, \$ billion), 2005–09

Year	Constant 2000 Prices, \$ billion	% Growth
2005	4,978.7	1.9%
2006	5,086.8	2.2%
2007	5,199.6	2.2%
2008	5,177.9	(0.4%)
2009	4,896.8	(5.4%)

Source: Datamonitor

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Table 39: Japan gdp (current prices, \$ billion), 2005–09

Year	Current Prices, \$ billion	% Growth
2005	4,552.2	(1.2%)
2006	4,367.0	(4.1%)
2007	4,381.7	0.3%
2008	4,910.2	12.1%
2009	4,577.9	(6.8%)

Source: Datamonitor

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MarketLine Industry Guide

Power Generation

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EXECUTIVE SUMMARY

Market value

The global power generation sector grew by 10.7% in 2011 to reach a value of \$1,141.8 billion.

Market value forecast

In 2016, the global power generation sector is forecast to have a value of \$1,773.4 billion, an increase of 55.3% since 2011.

Market volume

The global power generation sector grew by 3.6% in 2011 to reach a volume of 18,624.9 TWh.

Market volume forecast

In 2016, the global power generation sector is forecast to have a volume of 23,071.6 TWh, an increase of 23.9% since 2011.

Category segmentation

Fossil Fuels (Conventional Thermal) is the largest segment of the global power generation sector, accounting for 67.7% of the sector's total volume.

Geography segmentation

Asia-Pacific accounts for 46.2% of the global power generation sector value.

Power Generationreference code

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GLOBAL POWER GENERATION

Market overview

Market analysis

The global power generation industry declined noticeably in 2009 but rebounded to return to growth in 2010. Further fairly strong growth is projected through to the end of the forecast period.

The global power generation industry is expected to generate total revenue of \$1,141.8 billion in 2011, representing a compound annual growth rate (CAGR) of 2.9% between 2007 and 2011. In comparison, the European and Asia-Pacific industries will grow with CAGRs of 3.2% and 6.1% respectively, over the same period, to reach respective values of \$240.3 billion and \$527.6 billion in 2011.

Industry consumption volumes are forecast to increase with a CAGR of 2.4% between 2007-2011, to reach a total of 18,624.9 TWh in 2011. The industry's volume is expected to rise to 23,071.6 TWh by the end of 2016, representing a CAGR of 4.4% for the 2011-2016 period.

Fossil Fuels (Conventional Thermal) sales will have the highest volume in the global power generation industry in 2011, with total sales of 12,616.8 TWh, equivalent to 67.7% of the industry's overall volume. In comparison, sales of Renewable Energy are expected to reach a volume of 3,487.6 TWh in 2011, equating to 18.7% of the industry total.

The performance of the industry is forecast to accelerate, with an anticipated CAGR of 9.2% for the five-year period 2011 - 2016, which is expected to drive the industry to a value of \$1,773.4 billion by the end of 2016. Comparatively, the European and Asia-Pacific industries will grow with CAGRs of 6% and 11.9% respectively, over the same period, to reach respective values of \$321.1 billion and \$926.7 billion in 2016